

TRUSTEE FEE SCHEDULE

THE CENTER FOR SPECIAL NEEDS TRUST ADMINISTRATION, INC.

The Center does not set any minimum deposit requirements, nor does it charge any minimum trustee fees. Trustee fees are calculated on the value of the trust assets and charged annually according to the following schedule: two percent (2%) on the first \$500,000; one and one-half percent (1.5%) on the next \$500,000; and, one percent (1%) on trust assets over \$1,000,000.00.

The Trustee Fee covers basic fiduciary and administrative services, custodial services, and monitoring of public assistance benefits. While this fee does not include actual tax preparation, all necessary tax information is provided as part of the administrative process.

In circumstances where income is assigned to, and/or deposited into the trust account, the annual projected income shall be included when valuing the asset base and calculating the trustee fee. In circumstances where periodic payments from a structured settlement are assigned to, and/or deposited into the trust account, the present value of the underlying qualified funding asset will be used in some fashion when valuing the trust account and calculating the trustee fee.

NOTES:

- Administrative Fee. A one-time administrative fee of \$2,500 is charged for the process of accepting and setting up new trust accounts.
- Not Included in the Trustee Fee. The Trustee Fee does not include any professional fees the beneficiary may request or require such as attorney fees, guardian fees, or care management fees; nor does it include any supplementary administrative services such as court fees, real estate management, asset management fees, storage fees for personal property, or taxes.
- Extraordinary Services. The Trustee reserves the right to charge for unusual or extraordinary services. In the event any such charges are incurred, the Trustee shall provide timely notification to the Beneficiary, or the Beneficiary's representative. Any extraordinary service fee will also be reflected on the Trustee's fiduciary accountings.

Fee Schedule Effective as of January 2008.